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FIH Mobile Limited

富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2038)

CERTAIN FINANCIAL INFORMATION FOR THE THREE MONTHS ENDED 31 MARCH 2018

This announcement is made by FIH Mobile Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Pursuant to applicable disclosure requirements laid down by the Taiwan Stock Exchange Corporation, Hon Hai Precision Industry Co. Ltd.* (the Company’s ultimate controlling shareholder whose shares are listed on the Taiwan Stock Exchange Corporation) is required to disclose on the date of this announcement certain unaudited consolidated financial information of the Group for the three months ended 31 March 2018.

In order to facilitate timely dissemination of information to investors and potential investors in Hong Kong and Taiwan, the Company’s board of directors (the “Board”) would like to inform the Company’s shareholders and potential investors of the following unaudited consolidated financial information of the Group for the three months ended 31 March 2018, which is extracted from the Group’s latest unaudited management accounts and other information currently available:

IMPORTANT

As mentioned above, the Group’s results for the three months ended 31 March 2018 set out in this announcement are unaudited, but have been reviewed in accordance with the relevant financial standards. The Group’s results of operations in the past have fluctuated and may in the future continue to fluctuate (possibly significantly) from one period to another period. Accordingly, the Group’s results of operations for any period should not be considered to be indicative of the results to be expected for any future period, and shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Condensed Consolidated Statement of Financial Position

	As at		
	31 March 2018	31 December 2017	31 March 2017
	<i>US\$ '000</i>	<i>US\$ '000</i>	<i>US\$ '000</i>
	(unaudited)	(audited)	(unaudited)
Current assets	6,702,477	7,239,637	5,034,960
Non-current assets	1,587,191	1,548,046	1,688,259
Current liabilities	(5,101,081)	(5,578,995)	(3,002,075)
Non-current liabilities	(32,317)	(28,969)	(34,772)
Total net assets	<u>3,156,270</u>	<u>3,179,719</u>	<u>3,686,372</u>

Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income

	For the three-month period ended 31 March	
	2018	2017
	<i>US\$ '000</i>	<i>US\$ '000</i>
	(unaudited)	(unaudited)
Revenue and other operating revenue	<u>3,280,268</u>	<u>1,901,779</u>
(Loss) Profit for the period from continuing operations	(125,901)	22,663
Other comprehensive income, net of tax	<u>102,449</u>	<u>80,892</u>
Total comprehensive (expense) income for the period	<u>(23,452)</u>	<u>103,555</u>
Total comprehensive expense attributable to non-controlling interest	<u>(208)</u>	<u>(1,359)</u>

Condensed Consolidated Statement of Cash Flows

	For the three-month period ended 31 March	
	2018	2017
	<i>US\$ '000</i>	<i>US\$ '000</i>
	(unaudited)	(unaudited)
Net cash (used in) from operating activities	(143,222)	207,182
Net cash (used in) from investing activities	(139,124)	275,227
Net cash used in financing activities	(110,598)	(10,248)
Effect of foreign exchange changes	70,899	(7,856)
Net (decrease) increase in cash and cash equivalents	<u>(322,045)</u>	<u>464,305</u>
Cash and cash equivalents, beginning of period	<u>1,979,905</u>	<u>1,373,550</u>
Cash and cash equivalents, end of period	<u>1,657,860</u>	<u>1,837,855</u>

The above information is subject to possible adjustments following further internal review, and is not based on any figure(s) or information which has/have been reviewed by the Company's auditors or audit committee.

The finalised unaudited consolidated interim results of the Group and other related details will be disclosed in the 2018 interim results announcement and interim report to be published by the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CHIH Yu Yang
Acting Chairman

Hong Kong, 14 May 2018

As at the date of this announcement, the Board of the Company comprises three executive directors, namely Mr. CHIH Yu Yang, Mr. WANG Chien Ho and Mr. HUANG Chin Hsien; one non-executive director, namely Dr. LUO Zhongsheng; and three independent non-executive directors, namely Mr. LAU Siu Ki, Dr. Daniel Joseph MEHAN and Mr. TAO Yun Chih.

** For identification purposes only*